UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC,

Plaintiff,

v.

Case No. 23-cv-00114-JHR

INVICTUS GLOBAL MANAGEMENT, LLC,

Defendant.

NOTICE OF INVICTUS GLOBAL MANAGEMENT, LLC'S MOTION TO DISMISS COMPLAINT

PLEASE TAKE NOTICE that Defendant Invictus Global Management, LLC ("Invictus"), will move before the Honorable Jennifer H. Rearden, United States District Judge for the United States District Court for the Southern District of New York (the "Court"), located at Daniel Patrick Moynihan United States Court House, 500 Pearl Street, New York, NY 10007-1312 for entry of an order dismissing the Complaint filed by Plaintiff Jefferies Leveraged Credit Products, LLC ("Jefferies"), Dkt. No. 1 (the "Motion").

PLEASE TAKE FURTHER NOTICE that any opposition to the Motion must be made in writing and electronically filed with the Court so as to be actually received no later than February 13, 2023.

PLEASE TAKE FURTHER NOTICE that any Invictus shall filed its reply in further support of the Motion, if any, by no later than <u>February 20, 2023</u>.

PLEASE TAKE FURTHER NOTICE that, in the absence of any timely served written

opposition, the Court may approve the Motion.

Dated: New York, New York

January 30, 2023

Respectfully submitted:

Homer Bonner

1200 Four Seasons Tower 1441 Brickell Avenue Miami Florida 33131 Phone: (305) 350-5116

Fax: (305) 372-2738

By: /s/ Adam L. Schwartz

Adam L. Schwartz

Email: aschwartz@homerbonner.com

and

OTTERBOURG P.C.

By: /s/ Erik B. Weinick Erik B. Weinick 230 Park Avenue New York, NY 10169 (212) 661-9100

Email: eweinick@otterbourg.com

Attorneys for Defendant Invictus Global Management, LLC

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on January 30, 2023, the foregoing was filed with the Clerk of this Court via CM/ECF and that true and correct copies of same were served upon the following counsel for Plaintiff via e-mail:

David Litterine-Kaufman, Esq. dlitterinekaufman@orrick.com
Harry F. Murphy, Esq. hmurphy@orrick.com
Orrick, Herrington & Sutcliffe LLP
51 West 52nd Street
New York, NY 10019-6142

/s/ Erik B. Weinick Erik B. Weinick Attorney for Defendant